



Instructions for Completing Account Card and Member Identity Card

Account Card

Account Type

You must open a share (savings) account in order to establish your membership in the credit union, and to access other products and services. To open your membership you will need: (1) Membership Card, (2) Member Identity & Verification Card for each individual owner and (3) \$5.00 minimum opening deposit.

Member Application and Ownership Information

Complete this section in full.

- Do not complete the "Member No." section, as SHPFUCU will issue your account number upon opening your account.
- Under Membership Eligibility, please indicate how you are eligible for membership in the SHPFUCU. (Example: employee of Patrol, family member of employee, Patrol retiree, etc)
- Under Password, please provide a password that we can use to help secure access to your account when you call for an inquiry or transaction. Be sure to use a password that is not easily guessed or obtained.

Authorization

You and any joint owner(s) must sign the front of the membership card. Joint owner(s) will list their information on the back of the card (See Account Ownership section below). If an owner or joint owner is a minor, the parent or legal guardian must sign the owner's name along with their relationship to the minor, and provide their own signature. (Example: Baby Doe by Mother, Jane Doe)

Account Services

Please select the additional services you would like to utilize.

Account Ownership

This section is for the account co-owner or joint owner (if applicable). If you do not wish to have a co-owner, simply select "Individual". If you wish to have a co-owner, please select one of the two Joint Account options depending on your joint survivorship needs. If you complete the joint owner section, you must have a joint owner signature on the front of the card. Joint owners will also need to complete a Membership Identity Information & Verification Card (see section below)

Account Designations

If you do not select a joint owner, we recommend that you name a beneficiary. Simply provide the requested information; beneficiary signatures are not required.

Member Identity Information & Verification Card

Please fill out the Member Identity Information & Verification Card. Sign and have notarized.

In order to verify your identity we will need a copy of a valid driver's license or any other non-expired, government-issued identification (ID must include photo).

If your address does not match the address listed on your identification, please provide verification of your current address using a copy of a utility bill, lease agreement, or credit card statement.

Please mail your completed forms and \$5.00 opening deposit to:

State Highway Patrol FCU
Attn: Member Services
6161 Busch Blvd, Suite 215
Columbus OH 43229